



Oca

Office of
Compliant
Administration

Service Update

OCA and BC2 Partnership. Enhancing ERISA Services.

As you may know, the compliance requirements placed on employer's health and welfare benefits are ever changing and overwhelming. Accordingly, OCA is pleased to announce our new partnership with Benefits Compliance Consultants (BC2) to coordinate the myriad of services needed to achieve employer benefits objectives. BC2 specializes in ERISA compliance and provides IRS Form 5500 preparation/filing, Plan Document/Wrap preparation, and ERISA consulting services. Together we understand the many intricacies of ERISA compliance and provide our clients with accurate, affordable solutions and unsurpassed personal service and attention.

OCA is now offering free ERISA evaluations to prospective clients.

This is a great feature to let your clients know where they stand with their compliance responsibilities!

Our free ERISA evaluation process will require the group to provide OCA with basic employer data and within a few days OCA will provide the client with a comprehensive overview of our findings. Is the group subject to filing Form 5500? Do they owe late penalties? Do they need a Plan Document? And much more! Our evaluation will include our low-cost pricing and a full explanation of all of our findings **AT NO COST!**

ERISA Service Process

We will assess, strategize, and implement the optimal welfare benefits plan designed to meet your client's needs. Your trusted OCA team will continue to act as your point of contact. We will connect you with our partners at BC2 to answer all of your compliance questions and ensure that you and your client are making an empowered decision regarding health and welfare benefit compliance. You will now have a dedicated compliance team to answer all your questions!

In addition to our relationship with BC2, OCA continues to work closely with Ashley Gillihan, Esq. of Alston & Bird LLP, who in 2017 U.S. News named the #1 Law Firm of the Year for Employee Benefits (ERISA).

If you're interested in having one of your clients complete our free ERISA Evaluation, please contact your OCA Sales Manager by [clicking here!](#)

Thank you for the opportunity to be of service!

Benefit Administration Done Right